

AVRO recovery industry survey results are coming in. Whilst the survey is still live and can be completed on this link (link) there shows some definitive patterns forming that clearly illustrate the all round devastation to our industry.

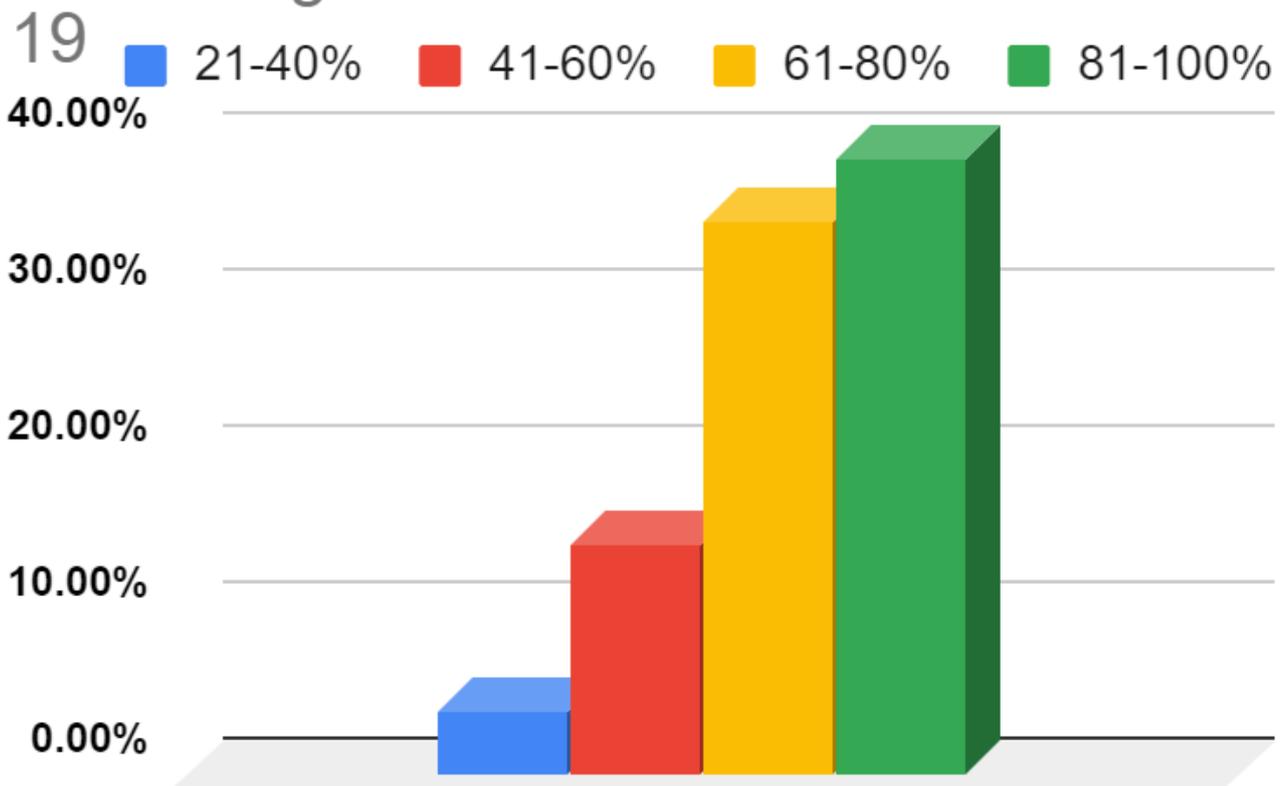
In graph 1, 39% of respondents (green bar) had between 81% and 100% reduction in their recovery turnover.

If you take into account the Green, Red and Amber bars, the results show that 95% of respondents had experienced at least a 41% reduction in their recovery turnover.

In Graph 2, 28% of respondents (Green bar) had furloughed between 61% and 80% of their staff. If you take into account the Green, Amber and Red bars, this illustrates that 80% of respondents had furloughed between 21% and 80% of their staff.

Graph 1

Percentage reduction in work since Covid

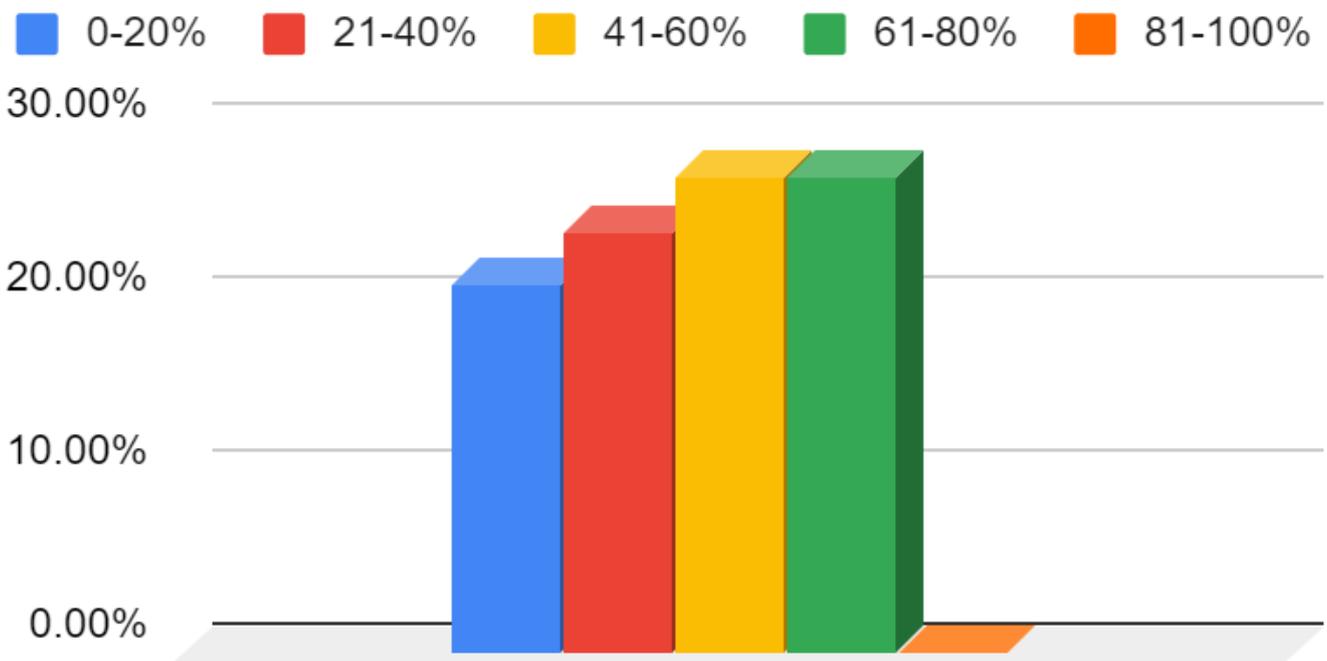


39% of respondents had between 81% and 100% reduction in turnover

95% of respondents had over 41% reduction in turnover

Graph 2

Furloughed



28% of respondents had furloughed between 61% and 80% of their staff
80% of respondents had furloughed between 21% and 80% of their staff

The results have aided our lobbying and communication with Government and stakeholders. The survey illustrations are an excellent vehicle to get your collective views across in a direct and simple fashion that can be easily understood in the Covid -19 environment that has been described by some as information overload.

At the end of the survey, respondents were given the opportunity to let us know their thoughts. Using your collective thoughts have been arguing that furlough, whilst financially helpful, it is not a good fit for our industry, that is largely a reactive response service, so requires staff remaining on standby to support the work providers instead of being prevented to be on call. These views have bolstered our requests to seek more support from the work providers to ensure the end users are receiving the best service possible.

We will be seeking more of your views in our next survey which will focus on the next phase of Covid 19 and how the industry will cope with remobilising their businesses.

With that said, if you have anything in particular that you feel maybe helpful to be included in the survey then please send in your request to sara@avrouk.com